

Key Facts and Figures

1999

Year of establishment

US\$5.0 billion

Fleet Value

142

Owned and Managed Assets

75

Professionals

100%

Owned by AB CarVal Investors

61

Lessees

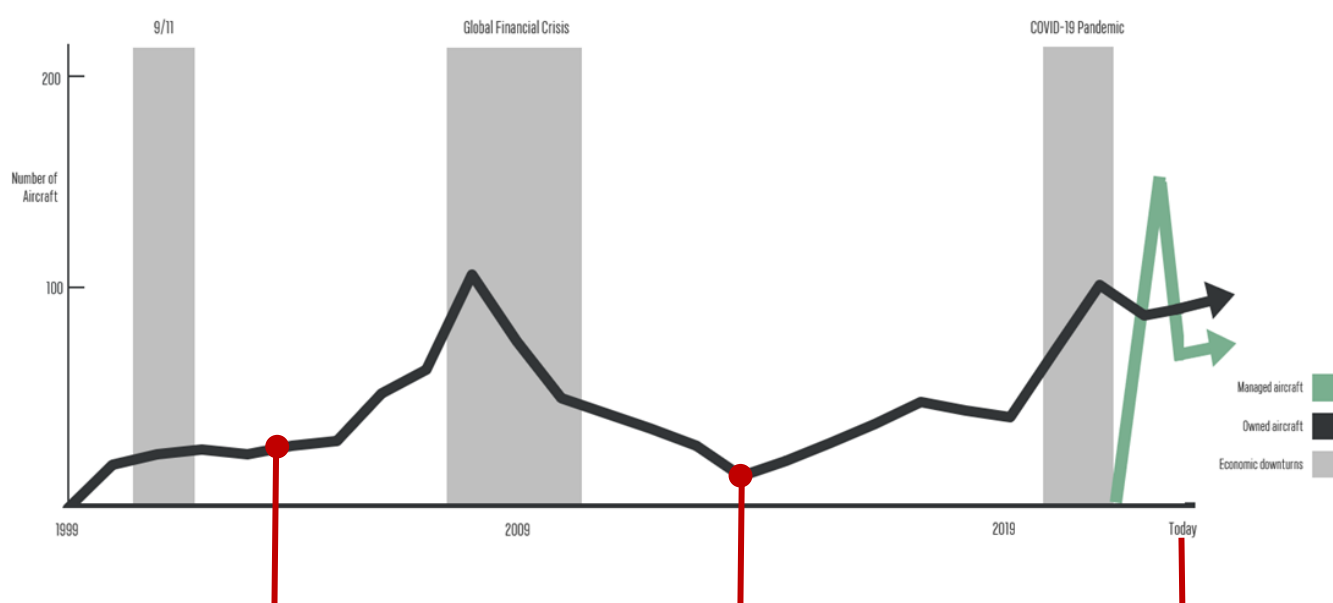
40

Countries

160

Assets acquired since January 2021

Story of Growth



1999 to 2014

- Aergo traded over 150 aircraft.
- In 2007, Aergo purchased \$500m of SAFAIR Assets and acquired an Alitalia Fleet of 25 x MD82s.
- In 2009, Aergo was managing over 30 classic B737 aircraft for Brigade, Castllake and Värde.
- In 2011, Aergo complete a JV portfolio purchase from GECAS.

2014 to 2022

- In 2014, AB CarVal acquired 90% of Aergo Capital.
- Following the AB CarVal acquisition, Aergo began transitioning from an aircraft trading company to a mainstream operating lessor.
- Aergo issued its debut securitisation, METAL 2017-1.
- In 2021, Aergo established a new Asset Management business.

2023 onwards

- In July 2022, Alliance Bernstein completed its acquisition of AB CarVal.
- Aergo embarks on a major growth trajectory with strong shareholder support.
- As of December 31, 2024, Aergo owns and manages a fleet of 157 aircraft valued at US\$5.2 billion.

Fully Integrated Platform

- **Full-Service Global Lessor:** top 15 lessor with over 70 experienced professionals providing full in-house capabilities and global coverage.
- **Business Model:** highly differentiated business model covering a broad spectrum of asset classes and vintages, showcasing a diverse range of experience and expertise.
- **Scale:** since inception, Aergo Capital has traded over US\$12 billion of aircraft. Since 2014, Aergo Capital has deployed US\$5.7 billion.
- **Track Record:** proven track record successfully managing large scale capital deployment, asset management, remarketing and disposition campaigns through industry cycles.
- **Solutions-focused:** trusted partner to airline customers and trading partners, providing innovative and dynamic fleet, financing and trading solutions.
- **Experience:** senior management team with over 260 years of collective experience, backed by an extensive network of global lessor, airline, financier, OEM, MRO and supplier relationships.
- **Technical expertise:** vastly experienced technical team with over 200 years' experience, playing a critical role in Aergo's longstanding history of evaluating, managing and transitioning assets of all types, complexities, and vintages.
- **Innovative Systems & Processes:** bespoke systems and processes ensure seamless transaction management, including advanced pricing and lease management tools.

Recent Transactions

 Sale-and-Leaseback 2 x A330-200s	 Sale-and-Leaseback 8 x B737-800s	 Sale-and-Leaseback 10 x A319-100s	 Sale-and-Leaseback¹ & Disposition 1 x New A350-900 1 x New B787-10	 Acquisition 2 x A321-200s
 Acquisition 1 x A320-200 1 x A321-200	 M&A Acquisition Seraph Aviation Management	 Placement 6 x B787-9s 1 x B787-8	 Acquisition 2 x A320-200s 2 x B737-800s	 Sale-and-Leaseback 8 x New B737-8s

¹ Aergo Capital was awarded Middle East & Africa Editor's Deal of the Year 2021 for this transaction.